

Making Effective use of Inputs in a Resource Constrained World







Syngenta Group creates long-term, sustainable value for farmers everywhere



With our HQ in Basel, Switzerland, Syngenta Group is a leading sustainable agricultural innovation and technology company. We embrace the diversity of our teams and expertise in more than 100 countries to deliver the broadest range of products and services for the benefit of farmers, society and our planet.



in Crop Protection and Biologicals

#3

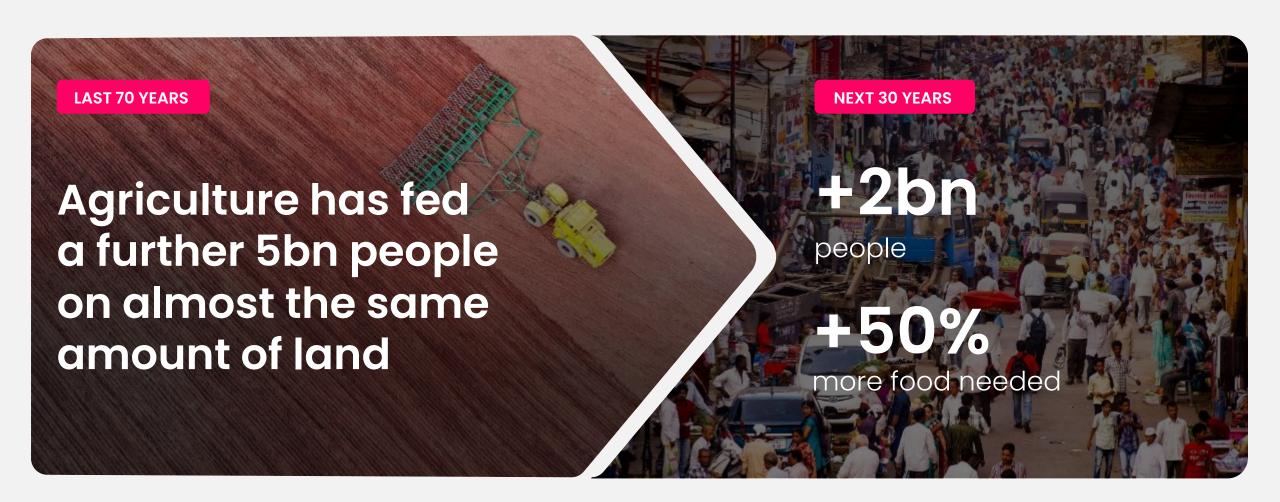
in Seeds

#1

in crop nutrition and farmer services in China

One of the global challenges is to feed a growing population

with the same amount of land and resources available





We seek and move into new areas

that help make farmers even more successful



Digital platform

All-in-one digital farming solution with leading position in every region



Unique seed placement tool

Optimizing seed selection and placement



Precision farming

Driving increased productivity and sustainability through targeted application



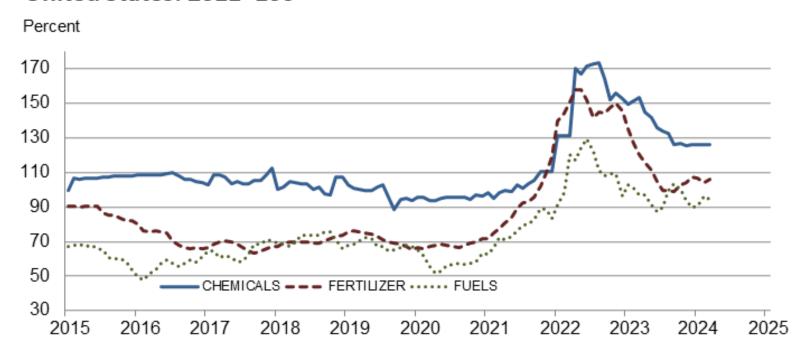
Innovative distribution services

Growing direct sales networks



Agricultural Input Costs Remain High....

Paid Indexes by Non-farm Origin and Month, Chemicals, Fertilizer, and Fuels – United States: 2011=100



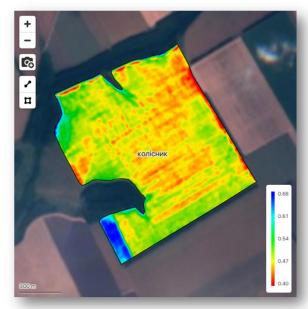
USDA - NASS 4/30/2024



Variable Rate Application – Tailoring Inputs to Productivity

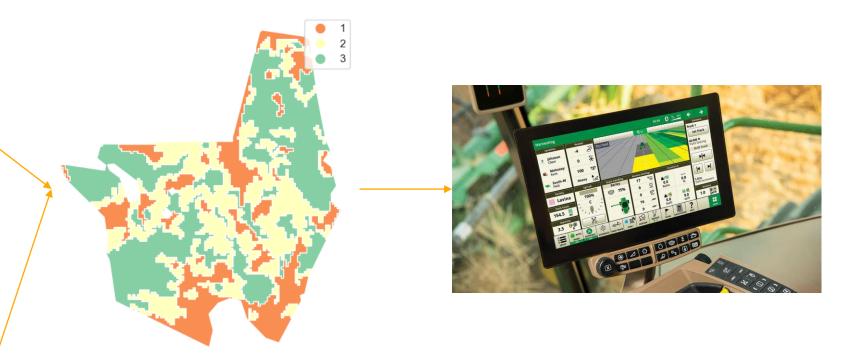
Zone Creation for Variable Rate

NDVI Map from Satellite Imagery



Farmers Knowledge of the Field





Upload to Tractor Monitor



Advanced Sensing Technology to Measure Soil Health

- INTERRA® Scan allows growers to understand the texture, nutrient and carbon content of their soils in order to optimize nutrition and carbon capture.
- High-resolution maps up to 27 layers of information
 800 data points per hectare
- Enables the grower to understand exactly what to apply, where and how much to improve overall soil health

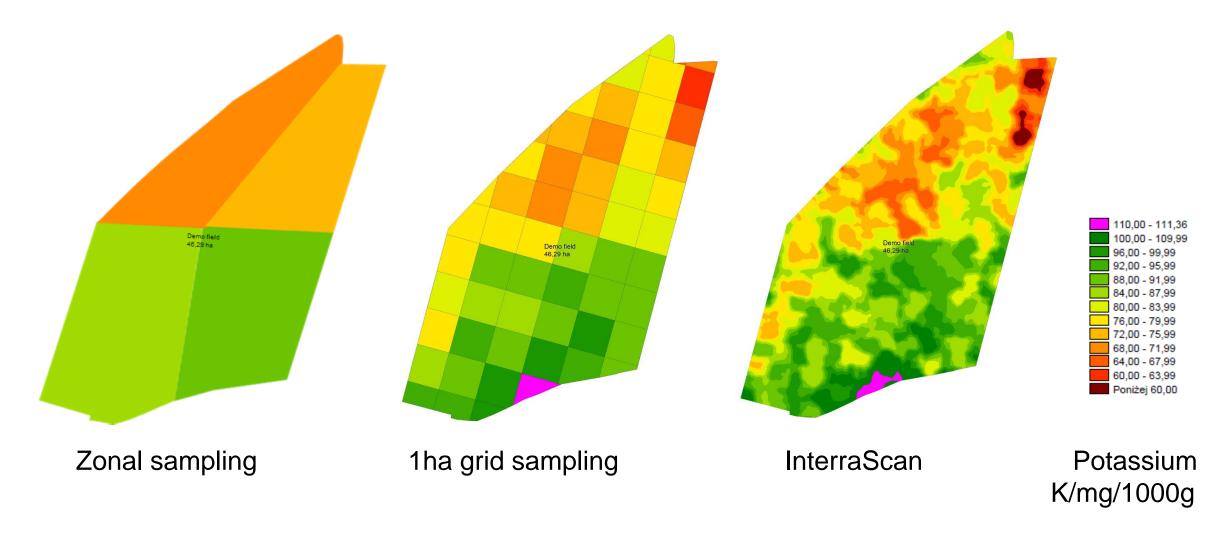








Interra Scan Provides a much Higher Resolution that Conventional Soil Health Measurement Methods...







INTERRA®Scan Value proposition

INTERRA®Scan can pay for itself in 1 year

- ✓ Yield advantages through variable rate planting:
 - Potatoes € 150/ha
 - Onions € 150/ha
 - Sugar beet € 100/ha
 - Wheat & barley € 100/ha
- ✓ Yield advantage from variable rate fertilizer:
 - √ VR phosphate in wheat and barley € 160/ha
 - ✓ VR phosphate in potatoes and onions 5 10% yield increase
- ✓ Yield advantage from variable rate herbicide onions € 100/ha

Additional benefits achieved with INTERRA®Scan

- ✓ Target liming delivering a cost saving between 10 30%
- ✓ Facilitate access to subsidy funding
- Irrigation optimisation yield and cost saving benefits
- Variable rate organic fertiliser application

Validated via multiple published papers on variable rate application

Cropwise Planting Service gives you greater flexibility in tackling in-field variability



Different Dry Down, Yield and Quality due to shift in Soil Texture and Fertility

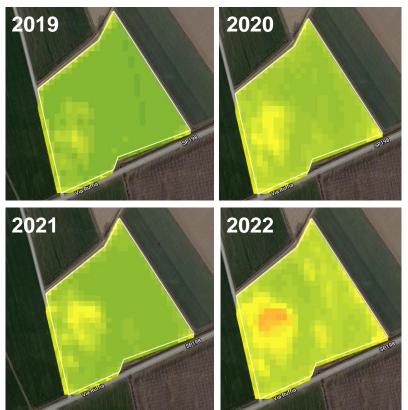


13.06.2024

Productivity Zones Dictate Seed Rate

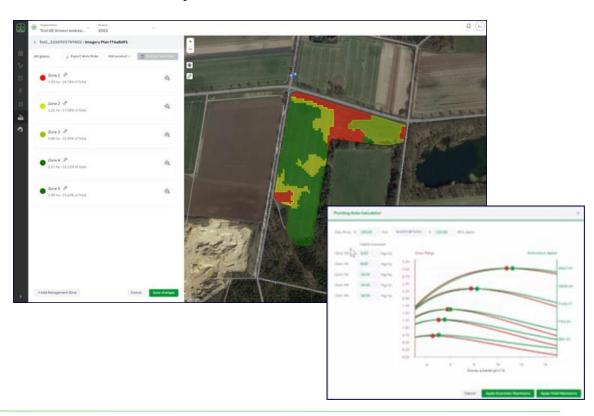


Multiple Year Analysis of Satellite Data



We have developed an "Autozoning" algorithm, that selects, cleans and processes the Satellite data.

Aggregated Zones with different Productivity Levels



Maps, Sticks, Wireless and Machines – the Landscape is not Easy for the Farmer

- Precision farming is not easy:
 - Multiple data gathering devices
 - Multiple farm platforms
 - Complicated to upload maps to monitors
 - Monitors must connect with resulting application hardware
- The farmer just wants it to work! Adoption is hampered by a lack of time from farmers to work out how to overcome the obstacles especially in smaller enterprises

More collaboration is needed between agriculture and other sectors to find common solutions (that are not proprietary)















