

LoRaWAN® with Satellite Connectivity

Simple. Affordable. Transformative.



The LoRa Alliance®



- Global open non-profit alliance launched in 2015
- Develops and maintains LoRaWAN® standards
 - Recognized by ITU as an international standard
- Educates the market about LoRaWAN technology, the latest advancements and deployments
- Develops and maintains the LoRa Alliance certification program

Contact us via
lora-alliance.org

LoRaWAN®

Deployments are
MASSIVE and SCALING

Global de facto
industry standard for LPWAN

Open, **non-proprietary standard**

**Strength and coverage in all
key vertical markets with numerous,
sustainable use cases and
documented ROI**

**Already connecting
millions of end devices globally
making it the most deployed
LPWAN technology as of today**

LoRaWAN® Satellite Connections Provide Seamless Collaboration with LoRaWAN Networks

HOW IT WORKS

- Low-cost battery-powered devices connect directly to satellite networks
- LoRaWAN sends small packets of data to reach satellite (LEO, MEO, GEO)
- Geo-stationary and non-geo-stationary
- Satellite collects messages, and relays collected data to the ground station

WHAT IT ENABLES

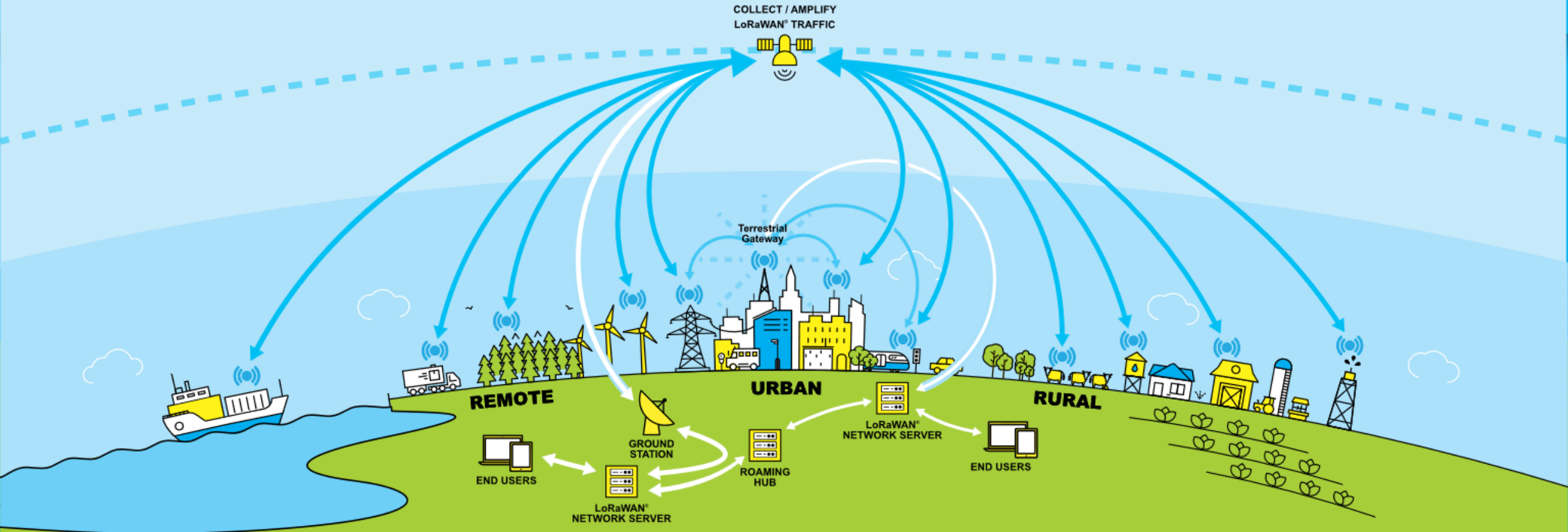
- Coverage to remote and hard to reach areas (oceans, deserts)
- Global roaming
- Reduces risk and enhances safety on hazardous and inaccessible sites
- Supports all applications:
 - animal tracking
 - infrastructure maintenance
 - crop irrigation
 - mining
 - oil & gas...



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NTN LoRaWAN®: EXPANDING CONNECTIVITY BEYOND TERRESTRIAL LIMITS



FLEXIBLE AND AVAILABLE

- LoRaWAN® allows for terrestrial, satellite or hybrid networks
- Same LoRa® chipsets
- LEO, MEO and GEO satellite options
- Easily integrated with already-deployed IoT systems and applications
- Global roaming

INFRASTRUCTURE BENEFITS

- Low-cost battery-powered devices connect directly to satellite networks
- High capacity with LR-FHSS
- Low power: Satellite connectivity does not impact device power consumption
- Bi-directional communications with LoRaWAN E2E security
- Possible to use LoRaWAN relay specifications for satellite

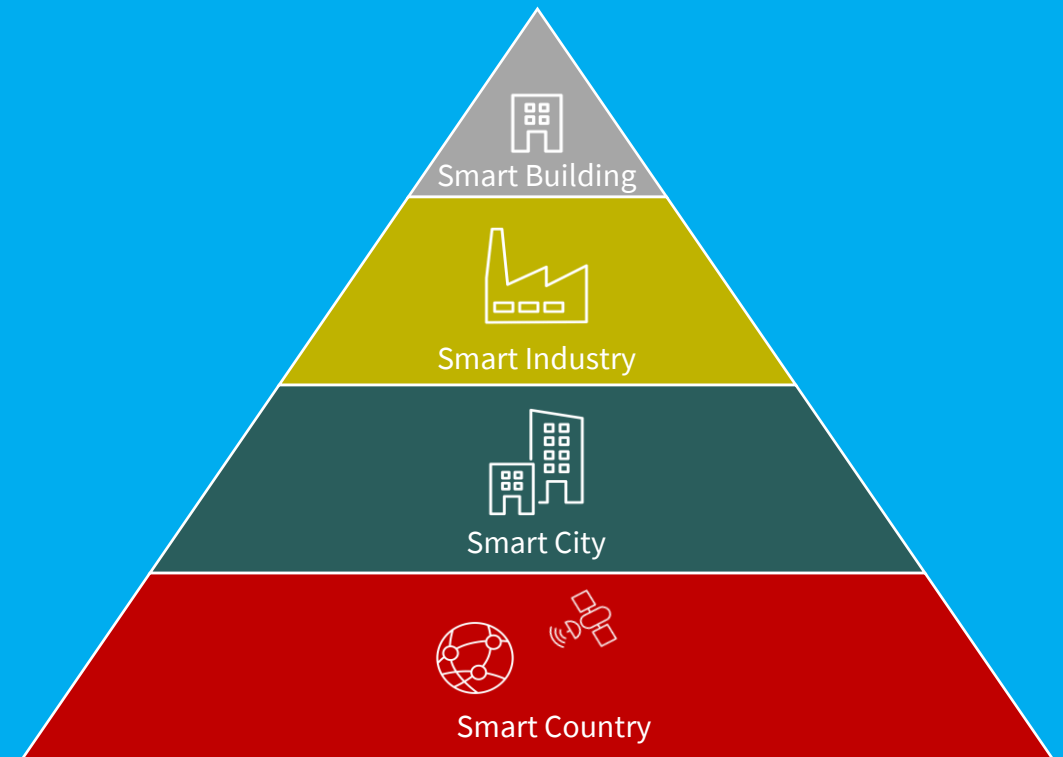
When to deploy NTN LoRaWAN

- Serving remote locations with poor terrestrial coverage (e.g., rural, offshore, maritime)
- Monitoring of critical assets (e.g., railways, roads, bridges, pipelines)
- Monitoring of natural assets (e.g., forests, rivers, glaciers)
- Monitoring of mobile assets for maritime and logistics
- Connection of low-density remote sensors (e.g., utilities, agriculture)
- Monitoring energy infrastructure and renewables (eg O&G platforms, wind turbines)

NTN LoRaWAN® ADDRESSABLE MARKET

Satellite coverage enables new verticals, such as

-  **Environmental Awareness**
-  **Critical Infrastructure Monitoring**
-  **Asset Tracking (Search & Rescue)**
-  **Asset Tracking (Logistics & Mobility)**
-  **Precision Agriculture**
-  **Maritime**
-  **Industry 4.0**



ENVIRONMENTAL AWARENESS



**Silvanet by
Dryad Networks**

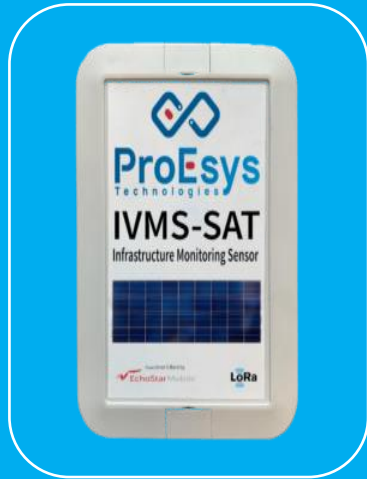


**Sensors by
ForestGuard**



**uAir SAT by
Portugal Online**

CRITICAL INFRASTRUCTURE MONITORING



**IVMS-SAT by
ProEsys**



**CP-SAT by
ProEsys**



**GRACE by
ProEsys**

PERSONAL & MARITIME TRACKING



**KIP2 beacon by
Abeeway**



**ONE by
Connected**



**SAT IoT hub by
Cyric**

PRECISION AGRICULTURE



**Soil Monitor by
Dales Land Net**



**TARGET by
Symes**

Value chain of the LoRaWAN[®] based Satellite IoT Ecosystem

Examples of key vendors



TX with LR-FHSS:
Transmit with Long Range - Frequency Hopping Spread Spectrum



LoRa Edge LR1120



S-band Front-end Module



GNSS



EM2050 Module



LS300 Sensor and Relay



Cathodic Protection Device



SOURCE: IoT Analytics

KEY TAKEAWAYS

- Well identified market request for global satellite-based IoT connectivity
- Revenues from Satellite IoT are growing 14 times faster than traditional satellite connectivity revenue. By 2030, there are projected to be 40 million satellite IoT connections, with a compound annual growth rate of 27% (**)
- NTN LoRaWAN is a reality today
- The rise of satellite IoT connectivity will depend on partnerships and collaborations between terrestrial and satellite IoT players.
- 3GPP NB- NTN is approaching and may take longer than anticipated but will be a contender to NTN LoRaWAN

****SOURCE: IoT Analytics**

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